

Infrastructure Leasing & Financial Services Limited

DRAFT: List of creditors: claims received up to 03 Oct 2025 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Jan 2026

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Notes:

- 1 We have reviewed and admitted the claims of group companies of IL&FS, as relevant, on the basis of available information and documents. These claims form part of our report basis the Resolution Framework as formulated by the New Board. The Initial Framework and the Addendum Resolution Framework were submitted to the MCA on 17 Dec 2018 and 15 Jan 2019, respectively, and were filed by the Ministry of Corporate Affairs with the Hon'ble National Company Law Appellate Tribunal ("Hon'ble NCLAT") on 25 Jan 2019. As per the framework, a key concept of an 'Asset Level Resolution' is to consider constitution of a Creditors' Committee consisting of "all financial creditors". IL&FS have confirmed to us that this reference to "all" means that, contrary to IBC, related party financial creditors are to be included in the Creditors' Committee.
- 2 Claims admitted may be amended basis additional documentation/information, if any, received by the Claims Management Advisor up to the date of the conclusion of the resolution of the concerned entity in accordance with the process being followed by the New Board appointed by Government of India or specific instructions received by the claims management advisor from the New Board for conclusion of the process. Please note that no changes will be made post conclusion of the resolution of the concerned entity or receipt of such instructions.
- 3 In case, in future if claims are determined to be contingent in nature the same shall be separately categorised as such in the next list of creditors. Contingent claims include, but not limited to, claims related to non-fund based borrowings (bank guarantees; letters of credit; corporate guarantees; derivative transactions etc) that may not have crystallised as on 31 Jan 2026.
- 4 The amounts pertaining to mutual debt is as per information provided in the claim form received from the creditor. Please note that these amounts have not been reviewed and verified by the claims management advisor. As per the operational instructions received for the claims management process, set-offs were not to be carried out.

Infrastructure Leasing & Financial Services Limited

DRAFT: List of creditors: claims received up to 03 Oct 2025 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Jan 2026

Summary of claims of Jharkhand Road Projects Implementation Company Ltd

Amount in INR

S.No.	Category of creditor	Summary of claims received		Summary of claims admitted - Report dated 31 Jan 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Jan 2026								Details in Annexure	Remarks, if any
				No. of claims	Claim amount admitted	Amount adjusted (Note 1)	Net claim amount admitted	Amount admitted as contingent claim	Claim neither admitted nor rejected		Amount of claims not admitted		
		No. of claims	Amount claimed						Claim under appeal/ at various forums	Claim under dispute			
1	Secured financial creditors belonging to any class of creditors	5	16,189,572,826	5	16,070,065,022	5,183,971,370	10,886,093,652	-	-	-	119,507,804	JRPICL Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	-	JRPICL Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	-	-	-	JRPICL Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	2	9,290,328,208	6	9,100,935,049	1,436,063,678	7,664,871,371	-	-	-	189,393,159	JRPICL Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	-	JRPICL Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	-	JRPICL Annexure 6	NA
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	-	-	-	JRPICL Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	8	3,381,901,708	8	2,106,818,049	205,253,997	1,901,564,052	-	-	-	1,275,083,659	JRPICL Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	-	JRPICL Annexure 9	NA
	Total	15	28,861,802,742	19	27,277,818,120	6,825,289,045	20,452,529,075	-	-	-	1,583,984,622		

Name of the corporate debtor: Jharkhand Road Projects Implementation Company Ltd

Date of commencement of CIRP: 15 Oct 2018

DRAFT: List of creditors: claims received up to 03 Oct 2025 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Jan 2026

JRPICL Annexure 1 - Secured financial creditors belonging to any class of creditors

S.No.	Name of Creditor	Related party (Y/N)	Details of claim received				Details of claims admitted - Report dated 31 Jan 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Jan 2026										Amount in INR	
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt	Claim amount admitted (B)	voting share %	Amount adjusted (Note 1) (C)	Net claim amount admitted (D = B - C)	voting share % basis net claim amount admitted	Amount of claim not admitted (E = A - B - F)	Amount admitted as contingent claim	Claim neither admitted nor rejected (F)		Security Interest	Remarks, if any	
														Claim under appeal/ at various forums	Claim under dispute			
1	Arcil-CPS-65-I Trust (Assigned by L&T Infra Debt Fund Limited holder of Debenture Series A)	No	20 Jun 2019	3,219,239,027	Debentures	-	3,099,731,223	12.31	1,033,863,398	2,065,867,825	11.14	119,507,804	-	-	-	Sec. Int. Annexure	NA	
2	India Infra Debt Limited holder of Debenture Series A	No	20 Jun 2019	1,771,395,679	Debentures	-	1,771,395,679	7.04	590,804,770	1,180,590,909	6.36	-	-	-	-	Sec. Int. Annexure	Note 2	
3	Aditya Birla Sunlife Mutual Fund holder of Debenture Series B	No	20 Jun 2019	2,167,826,822	Debentures	-	2,167,826,822	8.61	2,167,826,822	-	-	-	-	-	-	Sec. Int. Annexure	Note 2	
	Edelweiss - India Special Assets Fund III (Assigned by Aditya Birla Sunlife Mutual Fund holder of Debenture Series B)	No	20 Jun 2019	5,372,200,193	Debentures	-	5,372,200,193	21.34	1,118,527,207	4,253,672,987	22.93	-	-	-	-	Sec. Int. Annexure	Note 2	
	Edelweiss - ISAF III Onshore Fund (Assigned by Aditya Birla Sunlife Mutual Fund holder of Debenture Series B)	No	20 Jun 2019	947,951,078	Debentures	-	947,951,078	3.77	197,142,620	750,808,458	4.05	-	-	-	-	Sec. Int. Annexure	Note 2	
	Edelweiss - EWON Pte. Limited (Assigned by Aditya Birla Sunlife Mutual Fund holder of Debenture Series B)	No	20 Jun 2019	787,742,640	Debentures	-	787,742,640	3.13	27,743,618	759,999,021	4.10	-	-	-	-	Sec. Int. Annexure	Note 2	
4	Edelweiss - India Special Assets Fund III (Assigned by Aditya Birla Health Insurance Co Limited holder of Debenture Series B)	No	20 Jun 2019	1,343,766,178	Debentures	-	1,343,766,178	5.34	30,059,889	1,313,706,289	7.08	-	-	-	-	Sec. Int. Annexure	Note 2	
	Edelweiss - ISAF III Onshore Fund (Assigned by Aditya Birla Health Insurance Co Limited holder of Debenture Series B)	No	20 Jun 2019	237,243,530	Debentures	-	237,243,530	0.94	5,307,109	231,936,421	1.25	-	-	-	-	Sec. Int. Annexure	Note 2	
	Edelweiss - EWON Pte. Limited (Assigned by Aditya Birla Health Insurance Co Limited holder of Debenture Series B)	No	20 Jun 2019	239,903,440	Debentures	-	239,903,440	0.95	5,366,611	234,536,829	1.26	-	-	-	-	Sec. Int. Annexure	Note 2	
5	Edelweiss - India Special Assets Fund III (Assigned by Capital Assets Fund holder of Debenture Series B)	No	20 Jun 2019	75,500,528	Debentures	-	75,500,528	0.30	5,409,042	70,091,486	0.38	-	-	-	-	Sec. Int. Annexure	Note 2	
	Edelweiss - ISAF III Onshore Fund (Assigned by Capital Assets Fund holder of Debenture Series B)	No	20 Jun 2019	13,299,551	Debentures	-	13,299,551	0.05	952,812	12,346,739	0.07	-	-	-	-	Sec. Int. Annexure	Note 2	
	Edelweiss - EWON Pte. Limited (Assigned by Capital Assets Fund holder of Debenture Series B)	No	20 Jun 2019	13,504,160	Debentures	-	13,504,160	0.05	967,471	12,536,689	0.07	-	-	-	-	Sec. Int. Annexure	Note 2	
Total (A)					16,189,572,826		-	16,070,065,022	63.84	5,183,971,370	10,886,093,652	58.68	119,507,804	-	-	-		

JRPICL Annexure 2 - Unsecured financial creditors belonging to any class of creditors

Amount in INR																	
S.No.	Name of Creditor	Related party (Y/N)	Details of claim received				Details of claims admitted - Report dated 31 Jan 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Jan 2026										Remarks, if any
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt	Claim amount admitted (B)	voting share %	Amount adjusted (Note 1) (C)	Net claim amount admitted (D = B - C)	voting share % basis net claim amount admitted	Amount of claim not admitted (E = A - B - F)	Amount admitted as contingent claim	Claim neither admitted nor rejected (F)			
														Claim under appeal/ at various forums	Claim under dispute		
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	

JRPICL Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR																	
S.No.	Name of Creditor	Related party (Y/N)	Details of claim received				Details of claims admitted - Report dated 31 Jan 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Jan 2026										Remarks, if any
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt	Claim amount admitted (B)	voting share %	Amount adjusted (Note 1) (C)	Net claim amount admitted (D = B - C)	voting share % basis net claim amount admitted	Amount of claim not admitted (E = A - B - F)	Amount admitted as contingent claim	Claim neither admitted nor rejected (F)		Security Interest	
														Claim under appeal/ at various forums	Claim under dispute		
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

JRPICL Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Amount in INR																	
S.No.	Name of Creditor	Related party (Y/N)	Details of claim received				Details of claims admitted - Report dated 31 Jan 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Jan 2026										Remarks, if any
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt	Claim amount admitted (B)	voting share %	Amount adjusted (Note 1) (C)	Net claim amount admitted (D = B - C)	voting share % basis net claim amount admitted	Amount of claim not admitted (E = A - B - F)	Amount admitted as contingent claim	Claim neither admitted nor rejected (F)			
														Claim under appeal/ at various forums	Claim under dispute		
1	IL&FS Transportation Network Ltd	Yes	20 Jun 2019	9,100,500,000	Sub Debt	-	9,100,500,000	36.15	1,436,063,678	7,664,436,322	41.32	-	-	-	-	Note 2	
2	IL&FS Financial Services Limited	Yes	20 Jun 2019	189,828,208	Delayed Payment Interest	-	435,049	0.00	-	435,049	0.00	189,393,159	-	-	-	NA	
Total (B)				9,290,328,208		-	9,100,935,049	36.16	1,436,063,678	7,664,871,371	41.32	189,393,159	-	-	-		
Grand Total (A+B)				25,479,901,034		-	25,171,000,071	100	6,620,035,048	18,550,965,023	100	308,900,963	-	-	-		

JRPICL Annexure 5 - Operational creditors (Workmen)

Amount in INR

S.No.	Name of authorised representative, if any	Name of workman	Related party (Y/N)	Details of claim received				Details of claims admitted - Report dated 31 Jan 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Jan 2026										Remarks, if any
				Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt	Claim amount admitted (B)	voting share %	Amount adjusted (Note 1) (C)	Net claim amount admitted (D = B - C)	voting share % basis net claim amount admitted	Amount of claim not admitted (E = A - B - F)	Amount admitted as contingent claim	Claim neither admitted nor rejected (F)			
															Claim under appeal/ at various forums	Claim under dispute		
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

JRPICL Annexure 6 - Operational creditors (Employees)

Amount in INR

S.No.	Name of authorised representative, if any	Name of employee	Related party (Y/N)	Details of claim received				Details of claims admitted - Report dated 31 Jan 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Jan 2026										Remarks, if any
				Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt	Claim amount admitted (B)	voting share %	Amount adjusted (Note 1) (C)	Net claim amount admitted (D = B - C)	voting share % basis net claim amount admitted	Amount of claim not admitted (E = A - B - F)	Amount admitted as contingent claim	Claim neither admitted nor rejected (F)			
															Claim under appeal/ at various forums	Claim under dispute		
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

JRPICL Annexure 7 - Operational creditors (Government Dues)

Amount in INR

S.No.	Details of the claimant		Related party (Y/N)	Details of claim received				Details of claims admitted - Report dated 31 Jan 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Jan 2026										Remarks, if any
	Department	Governme nt		Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt	Claim amount admitted (B)	voting share %	Amount adjusted (Note 1) (C)	Net claim amount admitted (D = B - C)	voting share % basis net claim amount admitted	Amount of claim not admitted (E = A - B - F)	Amount admitted as contingent claim	Claim neither admitted nor rejected (F)			
															Claim under appeal/ at various forums	Claim under dispute		
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	

JRPICL Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claim received				Details of claims admitted - Report dated 31 Jan 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Jan 2026									Remarks, if any
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt	Claim amount admitted (B)	voting share %	Amount adjusted (Note 1) (C)	Net claim amount admitted (D = B - C)	voting share % basis net claim amount admitted	Amount of claim not admitted (E = A - B - F)	Amount admitted as contingent claim	Claim neither admitted nor rejected (F)		
														Claim under appeal/ at various forums	Claim under dispute	
1	Yuvraj Transport	No	03 Jun 2019	11,749,152	Construction service	-	11,032,080	-	-	11,032,080	-	717,072	-	-	-	NA
2	Aastha Construction Builder & Promoter	Yes	03 Jun 2019	6,763,353	Construction service	-	6,087,932	-	-	6,087,932	-	675,421	-	-	-	Note 2
3	Rajdeep Info Techno Private Ltd	No	05 Jun 2019	323,246	Other services	-	323,246	-	-	323,246	-	-	-	-	-	NA
4	Infrastructure Leasing & Financial Services Ltd	No	18 Jun 2019	29,579,697	Other services	-	18,855,737	-	18,855,737	-	-	10,723,960	-	-	-	NA
5	India Ratings & Research Pvt. Ltd.	No	04 Jun 2019	3,852,700	Other services	-	2,089,958	-	2,089,958	-	-	1,762,742	-	-	-	NA
6	IL&FS Financial Services Limited	No	21 Aug 2019	189,828,208	Other services	-	184,308,302	-	184,308,302	-	-	5,519,906	-	-	-	NA
7	GKC Projects Limited	No	26 Sep 2025	1,389,431,472	Construction service	-	854,609,698	-	-	854,609,698	-	534,821,774	-	-	-	NA
8	GKC Projects Limited	No	26 Sep 2025	1,750,373,880	Construction service	-	1,029,511,096	-	-	1,029,511,096	-	720,862,784	-	-	-	NA
Total				3,381,901,708		-	2,106,818,049	-	205,253,997	1,901,564,052	-	1,275,083,659	-	-	-	NA

JRPICL Annexure 9 - Other creditors, if any, (other than financial creditors and operational creditors)

Amount in INR

S.No.	Name of Creditor	Related party (Y/N)	Details of claim received				Details of claims admitted - Report dated 31 Jan 2026 post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 31 Jan 2026									Remarks, if any	
			Date of receipt	Amount claimed (A)	Nature of claim	Mutual Debt	Claim amount admitted (B)	voting share %	Amount adjusted (Note 1) (C)	Net claim amount admitted (D = B - C)	voting share % basis net claim amount admitted	Amount of claim not admitted (E = A - B - F)	Amount admitted as contingent claim	Claim neither admitted nor rejected (F)			
														Claim under appeal/ at various forums	Claim under dispute		
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Notes:

- IL&FS submitted an affidavit dated 15 Sep 2025 before the Hon'ble NCLAT, New Delhi, stating that the debt exposures of creditors to IL&FS Group entities have undergone material changes during the resolution proceedings due to various factors. Consequently, the composition of the Committee of Creditors ("CoC") requires to be realigned to reflect the actual financial stakes to avoid distortions caused by outdated figures. In line with the operational instructions received from IL&FS, the claim position as on 31 Jan 2026 has been updated to incorporate necessary adjustments and reflected under "Net claim amount admitted" and "voting share % basis net claim amount admitted"
- The amounts pertaining to auto-debits, post 15 Oct 2018 payments and post 15 Oct 2018 TDS deposited is as per information provided by the entity. As per the operational instructions received, please note that these amounts have not been reviewed and verified by the claims management advisor.

**SECURITY INTEREST FOR FINANCIAL CREDITORS OF JHARKHAND ROAD PROJECTS IMPLEMENTATION
COMPANY LIMITED ("JRPICL")**

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (INR CRORE)	AMOUNT ADJUSTED (INR CRORE)	NET CLAIM AMOUNT ADMITTED (INR CRORE)	RANKING OF CHARGE
1	All that piece and parcel of non-agricultural land admeasuring 86 Sq. Mtrs being eastern portion of the said property viz Plot No 12, admeasuring 171 Sq. Mtrs or thereabouts forming part of Survey No 36A of Mouje Pali of Sudhagad Taluka District Raigad, also together with free independent ownership, use of internal approach road and open space and amenity plot, together with permanent right of way and other rights in common with the internal approach road with equal responsibility for the preservation and maintenance of the internal approach road land. The said eastern portion of Plot No 12 is bounded as follows i.e. to say – On or towards the East by – Plot No 15. On or towards the West by – Western part of Plot No 12. On or towards the South by – Internal Road On or towards the North by – Plot No. 13	Debenture holders under the Debenture Trust Deed dated May 4, 2017	1607.01	518.40	1,088.61	First Charge
2	All movable plant and machinery of JRPICL including but not limited to turbines, asphalt drum mix plant, wet mix plant, bitumen sprayer, equipment for quarrying of materials, trucks, dumpers, cranes, trailers, equipment for pre-stressed concrete casting, steam curing, crushers, batching plants, screening plants, hauling units, loaders, excavators, earth moving equipment, electrical systems, computer hardware, computer software, wiring, pipelines, tanks, electronic spares, machinery spares, tools, meters, motor vehicles and accessories and all other equipment. (other than the Project Assets). All the intangible assets including but not limited to intellectual property rights, goodwill of the Company, and uncalled capital, both present and future, whether now belonging to or that may at any time during the continuance of this Deed belong to the Company and/or that may at present or hereafter be held by any party anywhere to the order and disposition of the Company of in the course of transit or delivery.	Debenture holders under the Debenture Trust Deed dated May 4, 2017	1607.01	518.40	1,088.61	First Charge
3	All amounts owing to or receivable by JRPICL, and all right, title, interest and claim thereto. (other than the Excluded Identified Claims)	Debenture holders under the Debenture Trust Deed dated May 4, 2017	1607.01	518.40	1,088.61	First Charge
4	All current assets and tangible movable assets (both present and future) of the Company (other than the Project Assets)	Debenture holders under the Debenture Trust Deed dated May 4, 2017	1607.01	518.40	1,088.61	First Charge

**SECURITY INTEREST FOR FINANCIAL CREDITORS OF JHARKHAND ROAD PROJECTS IMPLEMENTATION
COMPANY LIMITED ("JRPICL")**

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (INR CRORE)	AMOUNT ADJUSTED (INR CRORE)	NET CLAIM AMOUNT ADMITTED (INR CRORE)	RANKING OF CHARGE
5	The Escrow Accounts and Sub Accounts including the Interim Reserve Accounts, the monies lying in each of the Escrow Accounts as well as Sub Accounts into which all the investments in the Projects are to be deposited.	Debenture holders under the Debenture Trust Deed dated May 4, 2017	1607.01	518.40	1,088.61	First Charge
6	Right, title and interest of JRPICL in – a. The Project Documents including the Concession Agreements and Program Development Agreement (to the extent permissible under the Concession Agreement) b. Guarantees and undertakings obtained in relation to the Projects pursuant to the construction contracts, service and operations contract, (to the extent permissible under the Concession Agreement) c. All Receivables (save and except the Excluded Identified Claims) of the Company, including revenue and Receivables (save and except the Excluded Identified Claims) from the Projects d. All licenses, permits, approvals, assignments, concessions, contractor guarantees, insurance policies, duly acknowledged and consented to, where required, by the relevant counter-parties, liquidated damages, letter of credit, in relation to the Projects. (This right is to be exercised in accordance with the Substitution Agreement so as to allow the Lender's representative to substitute JRPICL as per the relevant Substitution Agreement.)	Debenture holders under the Debenture Trust Deed dated May 4, 2017	1607.01	518.40	1,088.61	First Charge

DEFINITIONS:

1. **"Concession Agreement"** mean the Adityapur Kandra Road Project Concession Agreement, the Chaibassa Kandra Chowka Road Project Concession Agreement, the Patratu Dam Ramgarh Road Project Concession Agreement, the Ranchi Patratu Dam Road Project Concession Agreement, the Ranchi Ring Road Project Concession Agreement, each of which are further detailed in the DTD.
2. **"DTD"** shall mean the debenture trust deed dated May 4, 2017 entered into between JRPICL and the debenture trustee.
3. **"Projects"** mean the Adityapur Kandra Road Project, the Chaibassa Kandra Chowka Road Project, the Patratu Dam Ramgarh Road Project, the Ranchi Patratu Dam Road Project, the Ranchi Ring Road Project, each of which are further detailed in the DTD.
4. **"Project Assets"** mean the AK Project Assets, the CKC Project Assets, the RPR-I Project Assets, the RPR-II Project Assets and the RRR Project Assets, each of which are further detailed in the DTD and the respective Concession Agreements.
5. **"Project Documents"** shall mean collectively the documents listed in clause 8 of the DTD.

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.